

## About FirstPerson

FirstPerson, one of Indianapolis' top benefits firms, creates customized employee health care and welfare benefit programs. Team members tailor programs to clients' specific needs, culture, and goals using a systematic approach.

FirstPerson is an advisor to some of Indianapolis' top business leaders, including Katz Sapper & Miller, the Indianapolis Symphony Orchestra, Gene B. Glick Company, ExactTarget, Mike's Car Wash and Krieg DeVault.

FirstPerson took shape in 2010 when Benefit Associates merged with Benefit Consultants. FirstPerson is the fourth-largest consulting and brokerage firm in the Indianapolis metropolitan area.

FirstPerson team members serve as thought leaders within NFP Benefits, a nationwide association of top financial and benefit advisors.

## Headquarters

9000 Keystone Crossing, Suite 910  
Indianapolis, Indiana 46240  
317.705.5900  
firstpersonadvisors.com

## Year Founded

1997

## Leadership

Bryan K. Brenner | CEO  
Russ Stuart | Advisor  
Chris Bittinger | Executive Director  
Laura Butler | Executive Director  
Bridget Scott | Executive Director  
Nick Jenior | Executive Director

## Key Statistics

37 Employees  
186 Group Clients

## Awards

Best Places to Work in Indiana | 2010, 2011  
Indianapolis Chamber of Commerce Green Business | 2010  
Indiana Company to Watch | 2010  
WELCOA Well Workplace Small Business Award | 2009  
Wellness Council of Indiana Three-Star Winner | 2009

## Memberships & Affiliations

Indiana Chamber of Commerce  
International Foundation of Employee Benefit Plans (IFEBP)  
National Association for Health Underwriters (NAHU)  
Society for Human Resource Management (SHRM)  
Society of Financial Service Professionals (FSP)  
Human Resources Association of Central Indiana (HRACI)  
National Financial Partners